

UNITY TOWER, Plot # 8 C, Block-6, P.E.C.H.S,

Karachi 75400, Pakistan Phone: +92 21 34373605-7 Fax : 92 21 34373608 Email : info@unityfoods.pk Website : www.unityfoods.pk

October 29, 2019

The Executive Director
Supervision and Enforcement Department
Securities and Exchange Commission of Pakistan (SECP)
NIC Building, 63, Jinnah Avenue
Islamabad

<u>Compliance Certificate</u> — <u>Unity Foods Limited under SECP's SRO No. 634 (1) 2014 dated</u> <u>July 10, 2014</u>

I, <u>Muhammad Farrukh</u>, being the Chief Executive Officer of Unity Foods Limited certify that the requirements as specified in SECP's notification have been duly complied with and nothing has been concealed in this regard.

I also undertake to make necessary arrangements that financial statements, reports and other information for the year ended June 30, 2019 has been and shall remain available on our official website www.unityfoods.pk throughout the period as prescribed in the aforesaid notification.

Muhammad Farm

Muhammad Farrukh Chief Executive Officer