



UNITY FOODS LIMITED
— food for life! —

UNITY FOODS LIMITED

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October 9, 2018

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Sir,

Material Information

In accordance with Section 96 of the Securities Act, 2015 and clause 5.6.1 (a) of the PSX Regulations, we hereby convey the following information.

We are pleased to announce that in pursuance of its commitment to expand its operations, the management of the Company has decided to explore the business of processing and marketing of flour.

In this regard, Unity Foods Limited plans to initiate due diligence of Sunridge Foods (Pvt.) Limited (SPL). SPL has deployed the latest Swiss technology "PESA Mill" that gives a consistent high quality 100% whole wheat flour. This is the only PESA Mill in Pakistan producing PSQCA certified 100% whole wheat flour. SPL is marketing whole wheat flour under Sunridge brand umbrella.

SPL has a capacity to produce 36,000 metric tons of wheat flour per year.

Based on the outcome of due diligence, Unity Foods Limited may acquire upto 69% of the paid capital of the SPL. It is pertinent to note that a private associated company of Unity Foods Limited already holds 5% of the paid up share capital of SPL.

We will keep the PSX updated on any major development on this subject.

Yours truly,

Syed Muhammad Tariq Nabeel Jafri
Company Secretary



CC Commissioner Corpote supervision Dept. SECP, Islamabad.
Director / HoD, Surveillance, Supervision & Enforcement Dept. SMD, SECP, Islamabad.