



UNITY FOODS LIMITED
— food for life! —

UNITY FOODS LIMITED

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October 11, 2018

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Sir,

Material Information – Corrigendum

In accordance with Section 96 of the Securities Act, 2015 and clause 5.6.1 (a) of the PSX Regulations, we hereby convey the following information.

The Company has realized that in our announcement dated August 31, 2018 the Company had announced its plans to expand its oil refining capacity. It was inadvertently erroneously stated in the letter that the existing oil refining capacity of the Company is 150,000 metric tons per year of edible oil while under the proposed plan an existing refinery with a capacity of 500,000 metric tons per year is being considered for acquisition.

We would like to highlight that due to an error the capacities were incorrectly stated. The actual capacity of the existing oil refinery of the Company is 150 Tons per day (which translates into an annual capacity of 54,000 metric tons) while the capacity of the plant that is under our consideration to acquire has a capacity of 500 Tons per day (which translates into an annual capacity of 180,000 metric tons).

In the annual report of the Company for year ended June 30, 2018 these figures are correctly stated.

You may please inform the TRE Certificate Holders accordingly.

We regret the error in the announcement of August 31, 2018.

Yours Sincerely,


Syed Muhammad Tariq Nabeel Jafri
Company Secretary



CC: The Commissioner Corporate Supervision Department, SECP Islamabad.
Director /HoD, Surveillance, Supervision & Enforcement, SMD, Islamabad.