



August 31, 2018

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Announcement / Material Information

Dear Sir,

In accordance with the requirements of applicable provisions of the Securities Act, 2015 and the Rule Book of Pakistan Stock Exchange Limited (PSX), we hereby convey the following information:

“We are pleased to announce that in pursuance of its commitment to expand the business of the Company the management has decided to seek the expansion of its oil refining capacity. The current oil refining capacity of the Company comprise its oil refinery located in SITE Karachi which has a capacity to refine 150,000 metric ton per year of edible oil.

Under the proposed plan an existing refinery with a capacity 500,000 metric tons per year is being considered for acquisition, which is already in operations. However, post successful negotiations and acquisition, the management plans to make required improvements in the plant to bring it to state-of-the-art standards with capability to produce specialty fats.

We will keep the PSX updated on any major development on this subject.”

A disclosure form in this regard is attached herewith.

You may please inform the TRE Certificate Holders of your Exchange, accordingly.

Yours Sincerely,



Syed Muhammad Tahir Nabeel Jafri
Company Secretary

Copy to:

- (1) The Commissioner, Corporate Supervision Department, SECP, Islamabad.
- (2) Director/HOD, Surveillance, Supervision & Enforcement, SMD, Securities & Exchange Commission of Pakistan, Islamabad.



UNITY FOODS LIMITED
— food for life! —

UNITY FOODS LIMITED

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Email : info@unityfoods.pk
Website : www.unityfoods.pk

DISCLOSURE FORM

August 31, 2018

Name of the Company	Unity Foods Limited
Date of Report (Date of earliest event reported if applicable)	
Exact Name of the Company as specified in its Memorandum	Unity Foods Limited
Registered address of the Company	8-C, P.E.C.H.S, Block-6, Karachi 75400, Pakistan.
Contact Information	Syed Muhammad Tariq Nabeel Jafri Company Secretary Tel: +92 21 34373605-7 Fax: +92 21 34373608
Disclosure of inside information by the Company in terms of Securities Act, 2015	<p>“We are pleased to announce that in pursuance of its commitment to expand the business of the Company the management has decided to seek the expansion of its oil refining capacity. The current oil refining capacity of the Company comprise its oil refinery located in SITE Karachi which has a capacity to refine 150,000 metric ton per year of edible oil.</p> <p>Under the proposed plan an existing refinery with a capacity 500,000 metric tons per year is being considered for acquisition, which is already in operations. However, post successful negotiations and acquisition, the management plans to make required improvements in the plant to bring it to state-of-the-art standards with capability to produce specialty fats.</p> <p>We will keep the PSX updated on any major development on this subject.”</p>

Syed Muhammad Tariq Nabeel Jafri
Company Secretary

