

UNITY TOWER, Plot # 8 C, Block-6, P.E.C.H.S., Karachi 75400, Pakistan Phone: +92 21 34373605 - 7 Fax: +92 21 34373608 Email: info@unityfoods.pk Website: www.unityfoods.pk

February 8, 2018

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Sir,

Announcement / Material Information

This is further to our letter dated December 21, 2017.

In accordance with the requirements of applicable provisions of the Securities Act, 2015 and the Rule Book of Pakistan Stock Exchange Limited (PSX), we hereby convey the following information:

"The commercial operations of the Edible Oil Refinery have successfully commenced on February 7, 2018. Further, the commercial operations of Solvent plant will commence as soon as the imported raw material arrives which is expected by March, 2018."

A disclosure form in this regard is attached herewith.

You may please inform the TRE Certificate Holders of your Exchange, accordingly.

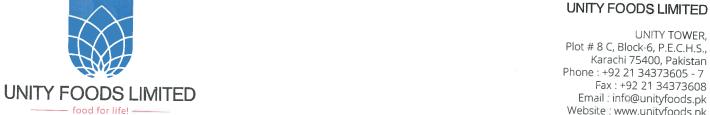
Yours Sincerely,

Jalees Edhi Company Secretary

Copy to:

- (1) The Commissioner, Corporate Supervision Department, SECP, Islamabad.
- (2) Director/HOD, Surveillance, Supervision & Enforcement, SMD, Securities & Exchange Commission of Pakistan, Islamabad.





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DISCLOSURE FORM

February 8, 2018

Name of the Company	Unity Foods Limited
Date of Report (Date of earliest event reported if applicable)	August 24, 2017
Exact Name of the Company as specified in its Memorandum	Unity Foods Limited
Registered address of the Company	8-C, P.E.C.H.S., Block-6, Karachi 75400, Pakistan.
Contact Information	Mr. Jalees Edhi Company Secretary Tel: +92 21 34321125 ~ 127 Fax: +92 21 34321128
Disclosure of inside information by the Company in terms of Securities Act, 2015	"The commercial operations of the Edible Oil Refinery have successfully commenced on February 7, 2018. Further, the commercial operations of Solvent plant will commence as soon as the imported raw material arrives which is expected by March, 2018."

Jalees Edhi Company Secretary